

บริษัท **UIVกอกแลนด์** จำกัด (มหาชน) BANGKOK LAND PUBLIC COMPANY LIMITED

8 March 2011

- Subject: Notification to the holders of BLAND-W3 on exercise of rights to purchase ordinary shares of Bangkok Land Public Company Limited
- To: The President of the Stock Exchange of Thailand

We would like to notify warrant holders of BLAND-W3 timing and procedures to exercise their rights to purchase ordinary shares of the Company.

- 1. Exercise date: 31st March 2011
- 2. Submission period: From 17th March to 30th March 2011 (except Saturday & Sunday)
- 3. Exercise price: Baht 1.10 (One Baht and Ten Satang) per share

(<u>Remarks:</u> Details of the exercising period and price per share are fixed as follows:-1st Year from 8 November 2010 to 7 November 2011 - Baht 1.10 per share 2ndYear from 8 November 2011 to 7 November 2012 - Baht 1.30 per share 3rd Year from 8 November 2012 to 7 November 2013 - Baht 1.50 per share 4th Year from 8 November 2013 to 7 November 2014 - Baht 1.70 per share 5th Year from 8 November 2014 to 7 November 2015 - Baht 1.90 per share)

- 4. Exercise ratio: 1 Warrant for 1 ordinary share
- 5. Documents to be submitted:
 - 5.1 Duly completed Warrant Exercise Form. Warrant Exercise Form can be obtained from the Company or Thailand Securities Depository Co.,Ltd. ("TSD").
 - 5.2 Original Warrant Certificates endorsed by warrant holders or original slip of Warrant Withdrawal issued by TSD.
 - 5.3 Cheque or cashier cheque payable to "Bangkok Land Public Company Limited" which can be cleared in Bangkok within 2 business days from the submission date of the Warrant Exercise Form.
 - 5.4 For individual, a certificated copy of his/her identification card or passport. For juristic person, a certified copy of the affidavit (not more than 6 months from the issuance date) issued by the Ministry of Commerce of Thailand, or a certified copy of the certificate of incorporation notarized by a notary public (not more than 6 months from the issuance date).
- 6. For more information please contact:-

Mrs. Jongjira Jamkrajay or Mr. Chamras Hongpaisarn Bangkok Land Public Company Limited 47/569-576 Moo 3, 10th Floor New Geneva Industry Condominium Popular 3 Road, Bannmai, Pakkred, Nonthaburi 11120 Tel. (662) 5044940-9 Fax. (662)5044986

Please be informed accordingly,

Yours faithfully,

Anant k janapas Chairman

47/569-576 หมู่ 3 ชั้น 10 คอนโดมิเนียมอุตสาหกรรม นิวเจนีวา ถนนป้อบปูล่า 3 ตำบลบ้านใหม่ อำเภอปากเกร็ด จังหวัดนนทบุรี 11120 โทร. 02-5044940-9 47/569-576 Moo 3, 10th Floor New Geneva Industry Condominium Popular 3 Road, Tambol Bannmai, Amphur Pakkred, Nonthaburi 11120 Tel. 02-5044940-9